

Salesforce Service Cloud Administration Training

COURSE CONTENT

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About Multisoft

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About Course

Salesforce Service Cloud Administration training by Multisoft Systems is designed to empower professionals with the essential skills to configure, manage, and optimize Service Cloud for delivering exceptional customer service. This comprehensive training provides in-depth knowledge of the Service Cloud platform, covering key functionalities such as case management, service console setup, automation tools, knowledge base management, and omni-channel routing.



Module 1: Case Management, Automation, and Entitlements

- ✓ Create a support process to meet business requirements
- ✓ Extend Salesforce automation to the service and support environment with webto-case, workflow from case comments, case queues, assignment rules, and escalation rules
- ✓ Understand Entitlement Management

Module 2: Salesforce Knowledge

- ✓ Understand the key concepts of Salesforce Knowledge
- ✓ Complete the features required to deploy Knowledge using article types, data categories and case integration
- ✓ Understand Knowledge Centered Support
- ✓ Define use cases for article type workflow and approval processes

Module 3: Multi-Channel Support in the Console for Service

- ✓ Understand the functionality of the Salesforce Console for Service
- ✓ Assign Service Cloud User licenses to users
- ✓ Create a Service Console app
- ✓ Understand and enable Live Agent in the Console
- ✓ Understand the basics of CTI
- ✓ Enable and add the Salesforce Open CTI Demo to the Console

Module 4: Salesforce Self-Service Communities

- ✓ Understand the use cases, goals, and setup of Communities
- ✓ Enable Communities in a Salesforce organization
- ✓ Create and customize a community
- ✓ Create a community dashboard
- ✓ Understand and set up Reputation